

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

o: Hong Kong Exchanges and Clearing Limited					
·	un Energy Group Limited ebruary 2017				
I. Movements in Authorised Share Capit	tal				
1. Ordinary Shares					
(1) Stock code : <u>8203</u> Des	scription : Ordinary S	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000.00		
Share Consolidation	(See Remarks)		-		
Balance at close of the month	5,000,000,000	HK\$0.1	HK\$500,000,000.00		
(2) Stock code : N/A Des	scription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month	-				

28 February 2017

N/A	_Descriptio	on :		
		No. of preference shares		Authorised share capital (State currency)
receding mont	h _			
	_		-	
e month	_			
hares				
N/A	_Descriptio	on :		
		No. of other classes of shares		Authorised share capital (State currency)
receding mont	h _			
	_		-	
e month	_			
	receding mont ne month shares	receding month  - ne month  shares  V/A  Description  receding month	No. of preference shares  receding month  the month  Shares  No. of other classes of shares  receding month	No. of preference Shares (State currency) receding month  The month  Shares  No. of other classes Par value of shares (State currency) receding month

## II. Movements in Issued Share Capital

	No. of ordir	•	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,652,608,550			
Increase/ (decrease) during the month	(5,087,347,695)			
Balance at close of the month	565,260,855			

(State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto approval date as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options

N/A

Warrants to Issue Shares of the Issu  Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Hominal value	ПОПШ	monun	monui		
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
2.	_ _					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			<u> </u>			_
(if applicable) (dd/mm/yyyy)  3.	(	)	·			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / /	)				
	<u> </u>					_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( 1 1	)				
		Т		linary shares) rence shares) (Other class)	0 N/A N/A	- - -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Repayment during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	odistanding	proceding month	monu	or the month		
	<del>-</del>					
Ctack and a (if lintad)						-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	<del>-</del> -					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(					
	<u>, , , , , , , , , , , , , , , , , , , </u>			linary shares)		_
			(Prefei	rence shares) (Other class)	N/A N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
( / / ) shares (Note 1)		
3.		
( / / ) shares (Note 1)		
	_	
Total D. (Ordinary shares) (Preference shares)	0 N/A	<u>-</u>
(Other class)	N/A N/A	-

Class of shares issuable (\(\lambda \)/(\(\lambda \)/(\(\l	11	)	month
1. Rights issue  At price:  State currency  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  1. Sue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)	11	)	
Class of shares issuable (\(\frac{1}{1}\))  2. Open offer  At price: State currency  Class of shares issuable (\(\frac{1}{1}\))  Issue and allotment date: (\(\frac{1}{1}\))  EGM approval date: (\(\frac{1}{1}\))  EGM approval date: (\(\frac{1}{1}\))  EGM approval date: (\(\frac{1}{1}\))  Class of shares issuable (\(\frac{1}{1}\))  Class of shares issuable (\(\frac{1}{1}\))  Class of shares issuable (\(\frac{1}{1}\))  State  Issue and allotment date: (\(\frac{1}{1}\))	11	)	
Class of shares issuable (Note 1)  2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  State Issue and allotment date: (dd/mm/yyyy)	11	)	
2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing  At price: State  Issue and allotment date: (state)  Issue and allotment date: (state)  Issue and allotment date:			
2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing  At price: State  Issue and allotment date: (state)  Issue and allotment date: (state)  Issue and allotment date:			
Class of shares issuable (Note 1)  At price: currency (dd/mm/yyyy)  Class and allotment date: (Note 1)			
Class of shares issuable (Note 1)  3. Placing At price: State Issue and allotment date:	1 1	)	
(Note 1)  3 Placing At price State Issue and allotment date :			
(Note 1)  3 Placing At price State Issue and allotment date :			_
13 Placing At Mice			
(**************************************	1 1	)	
EGM approval date: (dd/mm/yyyy)	1 1	)	
			 _
Class of shares issuable _ (Note 1)			
4. Bonus issue Issue and allotment date : (dd/mm/yyyy)	1 1	)	
EGM approval date: (dd/mm/yyyy)	1 1	)	

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.		State currency ————	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		<u>.</u>		
8.		State ————	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

N/A

		For	Main Board a	and GEM listed issi	
	Two of laws			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whic may be issue pursuant thereto as a close of the month
	Type of Issue				
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / )		
10.	Other - Share Consolidation At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date :	<u>Ordinary</u> (16/02/2017)		
	(Gee Remarks))	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(15/02/2017)	(5,087,347,695)	
			Ordinary share reference share Other clas		- - -
To	otal <del>increase</del> / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1)	(5,087,347,69	95)
			(2)	N/A	
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):		N/Δ	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Consolidation of every ten (10) ordinary shares of HK\$0.01 each in the issued and unissued share capital of the Company
into one (1) ordinary share of HK\$0.10 each in the issued and unissued share capital of the Company effective on 16
February 2017.
(EGM approval date: 15 February 2017)
Submitted by: Mr. Chan Nap Kee, Joseph
Title: Chairman (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.